

Farmplan Business Cloud Accountants Webinar Session 16th September 2021

Questions & Answers



How do we move clients from Business Manager to the cloud package?

Clients wishing to move onto Farmplan Business Cloud from any other software package will be able to import their customers, suppliers and any outstanding invoices very simply using the drop and drag import features within the program. Other opening balances can be entered from the Trial Balance produced in the old software directly into a trial balance within Farmplan Business Cloud.

Do you link with 3rd party apps such as DEXT?

We are looking at integrating various 3rd party apps including DEXT but will be guided on this by feedback from customers.

Can you edit transactions once a VAT period is submitted/late invoices?

When a VAT return has been submitted the transactions included on that VAT return are automatically locked to prevent any changes being made in error. Late invoices are automatically added to the next VAT return. However, the user also has the opportunity to unlock a VAT period, for the rare occasion where this may be necessary. They are warned if doing this about the possible consequences.

MTD (ITSA) - will it be compatible and will desktop be compatible?

We are already working with HMRC to ensure we are able to meet the requirements for MTD(ITSA). This applies across all our range of financial packages. **In fact, following consultations with us and other professional bodies HMRC have decided to defer the mandation of this initiative in order to review the policies surrounding practicalities of implementing this legislation. We will continue to work closely with HMRC and will keep our customers informed of developments.**

Are you phasing out Business Manager?

Farmplan Business Cloud is simply another product within our range of financial solutions, it is not a replacement for Business Manager. We are continuing to develop our desktop products alongside our cloud solutions in order to offer a wide variety of options to meet our customers' needs.

If you have any further queries regarding Farmplan Business Cloud or our other software please get in touch with our Sales Team on 01594 545000 or email sales@farmplan.co.uk